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## **Fu Shek Financial Holdings Limited**

**富石金融控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2263)**

### **ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Fu Shek Financial Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company announces that on 29 August 2024, Sinomax Securities Limited (“**Sinomax Securities**”), an indirect wholly-owned subsidiary of the Company, as borrower, and a licensed bank in Hong Kong (“**Lender**”), as lender, entered into a banking facility letter (the “**Facility Letter**”) in relation to overdraft facilities of up to principal amounts of HK\$60,000,000 in aggregate, which are agreed to be made available by the Lender to Sinomax Securities on the terms and conditions contained therein. The facilities under the Facility Letter have no fixed terms and are subject to periodic review of the Lender.

Pursuant to the Facility Letter, specific performance obligations are imposed as Mr. Keng Stephen Lee and Ms. Yeung Lai Lai (collectively, the “**Controlling Shareholders**”) shall jointly maintain not less than 51% shareholding of the Company in aggregate.

The Controlling Shareholders will be required for so long as the facilities under the Facility Letter are available to Sinomax Securities to comply with the above undertaking. A breach of the above specific performance obligation by the Controlling Shareholders may result in the Lender to cancel all or any part of the commitment under the Facility Letter and all amounts outstanding under the Facility Letter may immediately become due and payable. Under the Facility Letter, the Lender has the right to modify, cancel, suspend or make demand for repayment in respect of the whole or any part of the facilities made available to Sinomax Securities at any time.

As at the date of this announcement, the Controlling Shareholders (indirectly through Man Chase Holdings Limited) beneficially own 75% of the issued share capital of the Company.

This announcement is made in compliance with the disclosure requirement under Rule 13.18 of the Listing Rules. In accordance with the requirements thereunder, disclosure will be included in the subsequent interim and annual reports of the Company for so long as the said specific performance obligations continue to exist.

By order of the Board  
**Fu Shek Financial Holdings Limited**  
**Sy Man Chiu**  
*Executive Director*

Hong Kong, 29 August 2024

*As at the date of this announcement, the Board comprises Mr. Keng Stephen Lee as chairman and non-executive Director, Mr. Sy Man Chiu and Mr. Ng Sik Chiu as executive Directors, and Dr. Yu Sun Say, Mr. Lai Man Sing and Ms. Tsang Ngo Yin as independent non-executive Directors.*