

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 January 2020 (the “**Prospectus**”) issued by Fu Shek Financial Holdings Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.

In connection with the Share Offer, Kingsway Financial Services Group Limited, as stabilising manager (the “**Stabilising Manager**”) or its authorised agents, may, but are not obliged to, over-allocate Shares and/or effect any other transactions with a view to stabilising or supporting the market price of the Shares at a level higher than which might otherwise prevail in the open market, for a limited period commencing after the last day of the lodging of applications under the Public Offer and expected to end on Sunday, 8 March 2020, being the 30th day after the last day for lodging of applications under the Public Offer. However, there is no obligation on the Stabilising Manager, or its authorised agents to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, or its authorised agents and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Sunday, 8 March 2020, being the 30th day after the last day for the lodging of applications under the Public Offer. The number of Shares that can be over-allocated will not exceed the number of Shares that can be issued under the Over-allotment Option, namely 37,500,000 Shares, which is 15% of the number of Shares initially available under the Share Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which is expected to expire on Sunday, 8 March 2020, being the 30th day after the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken, and demand for the Shares and the price of the Shares could fall.



Fu Shek Financial Holdings Limited
富石金融控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	250,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	:	125,000,000 Shares (as adjusted after reallocation)
Number of Placing Shares	:	125,000,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Offer Price	:	HK\$0.50 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	2263

Sole Sponsor




Vinco Capital Limited

Joint Bookrunners and Joint Lead Managers

(in alphabetical order)

 BOCOM International Securities Limited	 China Everbright Securities (HK) Limited	 China Investment Securities International Brokerage Limited	 Haitong International Securities Company Limited	 Kingsway Financial Services Group Limited	 Vinco Capital Limited
--	--	--	---	---	--

Co-Managers

 Livermore Holdings Limited	 Valuable Capital Limited	 Sinomax Securities Limited	 China Tonghai Securities Limited
---	---	--	---

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$0.50 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net proceeds from the Share Offer

- Based on the Offer Price of HK\$0.50 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and other expenses payable by the Group in connection with the Share Offer and the Listing and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$88.7 million. The Company intends to apply such net proceeds in the manner set out in the section headed “Use of net proceeds from the Share Offer” in this announcement and the section headed “Future plans and use of proceeds” of the Prospectus.

Applications and indications of interest received

Public Offer

- The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 20,456 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 3,258,870,000 Public Offer Shares, representing approximately 130.35 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- As the number of Offer Shares validly applied for under the Public Offer represents 100 times or more the number of Offer Shares initially available for subscription under the Public Offer, 100,000,000 Offer Shares have been reallocated to the Public Offer from the Placing pursuant to the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer – Reallocation of the Offer Shares between the Placing and the Public Offer” in the Prospectus. As such, the total number of Offer Shares allocated to the Public Offer increased to 125,000,000 Shares, representing 50% of the number of the Offer Shares initially available for subscription under the Share Offer (before any exercise of the Over-allotment Option).

Placing

- The Placing Shares initially offered under the Placing have been slightly over-subscribed, representing approximately 2.63 times of the total number of 225,000,000 Placing Shares initially available under the Placing. After the reallocation, the final number of Offer Shares under the Placing comprises 125,000,000 Offer Shares, representing 50% of the total number of the Offer Shares under the Share Offer (assuming the Over-allotment Option is not exercised). There has been an over-allocation of 37,500,000 Shares in the Placing and such over-allocation will be settled by exercising the Over-allotment Option or by making purchases in the secondary market by the Stabilising Manager that do not exceed the Offer Price or through deferred settlement or through stock borrowing arrangements or by a combination of these means. The total number of placees under the Placing is 231. A total of 110 placees have each been allotted no more than five board lots of Shares, representing approximately 47.62% of the total placees under the Placing. These placees have been placed approximately 1.13% of the total number of Offer Shares under the Placing before reallocation and assuming the Over-allotment is not exercised.
- The Directors confirm to the best of their knowledge, information and belief, having made all reasonable enquiries, save as disclosed above, that no Placing Shares have been allocated to placees who are (i) Directors or existing Shareholders; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. The Directors confirm that the Placing is in compliance with the Placing Guidelines. Save as disclosed in this announcement and confirmed by the Directors, no Offer Shares placed by or through the Joint Bookrunners, the Joint Lead Managers, the Co-Managers or the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any of the Directors, senior management, substantial Shareholders, Controlling Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, senior management, substantial Shareholders, Controlling Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Offer Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Co-Managers, the Underwriters or their respective affiliate companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 of the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the completion of the Share Offer; (b) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the completion of the Share Offer; (c) the number of Offer Shares in public hands will satisfy the minimum percentage under Rule 8.08(1) of the Listing Rules as disclosed in the section headed “Public Float” below; (d) the three largest public Shareholders do not hold more than 50% of the Offer Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

- In connection with the Share Offer, the Company has granted to the Placing Underwriters the Over-allotment Option, exercisable by the Joint Lead Managers on behalf of the Placing Underwriters at any time during the period from the Listing Date until 30 days from the last day for the lodging applications under the Public Offer (the last day for exercise of the Over-allotment Option being Sunday, 8 March 2020) to require the Company to issue up to an aggregate of 37,500,000 additional Offer Shares, representing 15% of the Offer Shares initially available under the Share Offer and at the Offer Price, to cover, among other things, over-allocations in the Placing, if any. There has been an over-allocation of 37,500,000 Shares in the Placing and such over-allocation will be settled by exercising the Over-allotment Option or by making purchases in the secondary market by the Stabilising Manager that do not exceed the Offer Price or through deferred settlement or through stock borrowing arrangements or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.hkfsfinance.com and the website of the Stock Exchange at www.hkexnews.hk. As at the date of this announcement, the Over-allotment Option has not yet been exercised.

Lock-up undertakings

- Each of the Company and the Controlling Shareholders has given certain lock-up undertakings as set out in the paragraph headed "Lock-up undertakings" in this announcement.

Results of allocations

- The final Offer Price, the level of indication of interest in the Placing, the level of applications under the Public Offer and the basis of allocation of the Public Offer Shares are published on Tuesday, 18 February 2020 on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.hkfsfinance.com.
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.hkfsfinance.com and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, 18 February 2020;
 - from the designated results of allocations website at www.unioniporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 18 February 2020 to 12:00 midnight on Monday, 24 February 2020;
 - by telephone enquire line by calling (852) 2843 6087 between 9:00 a.m. and 6:00 p.m. from Tuesday, 18 February 2020 to Friday, 21 February 2020 on a business day; and
 - in the special allocation results booklet which will be available for inspection during opening hours from Tuesday, 18 February 2020 to Thursday, 20 February 2020 at all the receiving bank's designated branches.

Despatch/collection of share certificates and/or refund monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and who have been fully or partially successfully allocated Public Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 18 February 2020 or such other place or date as announced by the Company.
- Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) authorisation documents acceptable to Union Registrars Limited.
- Share certificates for Public Offer Shares allotted to applicants who applied on **WHITE** Application Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Tuesday, 18 February 2020.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as stated by the applicants in their applications on Tuesday, 18 February 2020, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 18 February 2020 or such other place or date as announced by the Company.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 18 February 2020. No interest will be paid thereon.

- Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Tuesday, 18 February 2020.
- Share certificate(s) will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date which is expected to be on Wednesday, 19 February 2020 provided that the Share Offer has become unconditional in all respects at or before that time and the right of termination described in the section headed "Underwriting – Underwriting Arrangements – The Public Offer Underwriting Agreement – Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

Public Float

- Immediately following the completion of the Capitalisation Issue and the Share Offer, assuming the Over-allotment Option is not exercised, the number of Shares in public hands represents no less than 25% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules.

Commencement of dealings

- Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, 19 February 2020, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 19 February 2020. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Company is 2263.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined to be HK\$0.50 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

USE OF NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.50 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and commissions and other expenses payable by the Group in connection with the Share Offer and the Listing and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$88.7 million. The Company intends to use the net proceeds from the Share Offer as follows:

- approximately HK\$26.5 million (representing approximately 29.8% of the net proceeds from the Share Offer) will be used for the expansion of our placing and underwriting business;

- approximately HK\$10.0 million (representing approximately 11.2% of the net proceeds from the Share Offer) will be used for providing additional funding to expand our margin book in our margin financing business;
- approximately HK\$15.4 million (representing approximately 17.4% of the net proceeds from the Share Offer) will be used for the establishment and renovation of a new office;
- approximately HK\$12.6 million (representing approximately 14.2% of the net proceeds from the Share Offer) will be used for the expansion of our placing and underwriting team, establishment of a discretionary account management team, hiring of research analysts and other supporting staff;
- approximately HK\$8.8 million (representing approximately 9.9% of the net proceeds from the Share Offer) will be used for the enhancement of IT systems;
- approximately HK\$7.1 million (representing approximately 8.0% of the net proceeds from the Share Offer) will be used for promotion and marketing purposes; and
- the remaining balance of approximately HK\$8.3 million (representing approximately 9.5% of the net proceeds from the Share Offer) will be used for general working capital and other general corporate purposes.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$18.8 million for 37,500,000 Offer Shares to be issued upon the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised in full, the Company intends to apply the additional net proceeds to the above purposes on a pro-rata basis.

Please refer to the section headed “Future plans and use of proceeds” of the Prospectus for further information.

APPLICATIONS AND INDICATIONS FOR INTEREST RECEIVED

Public Offer

The Company announces that the Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Friday, 7 February 2020, a total of 20,456 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 3,258,870,000 Public Offer Shares, representing approximately 130.35 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.

- 20,319 valid applications in respect of a total of 1,693,370,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Maximum Offer Price of HK\$0.60 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 135.47 times of the 12,500,000 Public Offer Shares initially comprised in Pool A; and

- 137 valid applications in respect of a total of 1,565,500,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the Maximum Offer Price of HK\$0.60 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 125.24 times of the 12,500,000 Public Offer Shares initially comprised in Pool B.

Six multiple or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheques. One application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Form. No application for more than 12,500,000 Public Offer Shares (being 50% of the Public Offer Shares initially available under the Public Offer) has been identified.

As the over-subscription in the Public Offer represents approximately 130.35 times the total number of Offer Shares initially available for subscription under the Public Offer, the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer – Reallocation of the Offer Shares between the Placing and the Public Offer” in the Prospectus has been applied and a total of 100,000,000 Offer Shares have been reallocated from the Placing to the Public Offer. As a result of such reallocation, the final number of Offer Shares under the Public Offer is 125,000,000 Offer Shares, representing 50% of the total number of the Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option).

The Public Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

Placing

The Placing Shares initially offered under the Placing have been slightly over-subscribed, representing approximately 2.63 times of the total number of 225,000,000 Placing Shares initially available under the Placing. After the reallocation, the final number of Offer Shares under the Placing comprises 125,000,000 Offer Shares, representing 50% of the total number of the Offer Shares under the Share Offer (assuming the Over-allotment Option is not exercised). There has been an over-allocation of 37,500,000 Shares in the Placing and such over-allocation will be settled by exercising the Over-allotment Option or by making purchases in the secondary market by the Stabilising Manager that do not exceed the Offer Price or through deferred settlement or through stock borrowing arrangements or by a combination of these means. The total number of placees under the Placing is 231. A total of 110 placees have each been allotted no more than five board lots of Shares, representing approximately 47.62% of the total placees under the Placing. These placees have been placed approximately 1.13% of the total number of Offer Shares under the Placing before reallocation and assuming the Over-allotment is not exercised.

The Directors confirm to the best of their knowledge, information and belief, having made all reasonable enquiries, save as disclosed above, that no Placing Shares have been allocated to placees who are (i) Directors or existing Shareholders; or (ii) core connected persons (as such term is defined in the Listing Rules) of the Company; or (iii) the close associates (as such term is defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. The Directors confirm that the Placing is in compliance with the Placing Guidelines. Save as disclosed in this announcement and confirmed by the Directors, no Offer Shares placed by or through the Joint Bookrunners, the Joint Lead Managers, the Co-Managers or the Underwriters under the Share Offer have been placed with any core connected person (as defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any of the Directors, senior management, substantial Shareholders, Controlling Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, senior management, substantial Shareholders, Controlling Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Offer Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Co-Managers, the Underwriters or their respective affiliate companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 of the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the completion of the Share Offer; (b) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the completion of the Share Offer; (c) the number of Offer Shares in public hands will satisfy the minimum percentage under Rule 8.08(1) of the Listing Rules as disclosed in the section headed “Public Float” below; (d) the three largest public Shareholders do not hold more than 50% of the Offer Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

In connection with the Share Offer, the Company has granted to the Placing Underwriters the Over-allotment Option, exercisable by the Joint Lead Managers on behalf of the Placing Underwriters at any time during the period from the Listing Date until 30 days from the last day for the lodging applications under the Public Offer (the last day for exercise of the Over-allotment Option being Sunday, 8 March 2020) to require the Company to issue up to an aggregate of 37,500,000 additional Offer Shares, representing 15% of the Offer Shares initially available under the Share Offer and at the Offer Price, to cover, among other things, over-allocations in the Placing, if any. There has been an over-allocation of 37,500,000 Shares in the Placing and such over-allocation will be settled by exercising the Over-allotment Option or by making purchases in the secondary market by the Stabilising Manager that do not exceed the Offer Price or through deferred settlement or through stock borrowing arrangements or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Company’s website at www.hkfsfinance.com and the website of the Stock Exchange at www.hkexnews.hk. As at the date of this announcement, the Over-allotment Option has not yet been exercised.

LOCK-UP UNDERTAKINGS

Each of the Company and the Controlling Shareholders has given certain lock-up undertakings in relation to the issue or disposal of Shares (the “**Lock-up Undertakings**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares held in the Company subject to the Lock-up Undertakings upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings upon the Listing	Last day subject to the Lock-up Undertakings
Company	N/A	N/A	18 August 2020 ^(Note 1)
Controlling Shareholders			
Man Chase	750,000,000	75%	18 August 2020 (First Six-month Period) ^(Note 2) 18 February 2021 (Second Six-month Period) ^(Note 3)
Mr. Keng	750,000,000	75%	18 August 2020 (First Six-month Period) ^(Note 2) 18 February 2021 (Second Six-month Period) ^(Note 3)
Ms. Yeung	750,000,000	75%	18 August 2020 (First Six-month Period) ^(Note 2) 18 February 2021 (Second Six-month Period) ^(Note 3)

Notes:

1. The Company may issue Shares without any lock-up obligation after the indicated date.
2. The Controlling Shareholders may dispose of or transfer Shares after the respective indicated dates subject to that the Controlling Shareholders (or any of them) will not cease to be a Controlling Shareholder.
3. The Controlling Shareholders may dispose of or transfer Shares without any lockup obligation after the respective indicated dates.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer – Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

POOL A

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
10,000	13,932	2,788 out of 13,932 applications to receive 10,000 shares	20.01%
20,000	1,298	274 out of 1,298 applications to receive 10,000 shares	10.55%
30,000	754	215 out of 754 applications to receive 10,000 shares	9.50%
40,000	382	138 out of 382 applications to receive 10,000 shares	9.03%
50,000	477	191 out of 477 applications to receive 10,000 shares	8.01%
60,000	183	78 out of 183 applications to receive 10,000 shares	7.10%
70,000	98	42 out of 98 applications to receive 10,000 shares	6.12%
80,000	825	363 out of 825 applications to receive 10,000 shares	5.50%
90,000	130	59 out of 130 applications to receive 10,000 shares	5.04%
100,000	538	253 out of 538 applications to receive 10,000 shares	4.70%
150,000	242	149 out of 242 applications to receive 10,000 shares	4.10%
200,000	238	167 out of 238 applications to receive 10,000 shares	3.51%
250,000	91	69 out of 91 applications to receive 10,000 shares	3.03%
300,000	361	276 out of 361 applications to receive 10,000 shares	2.55%
350,000	66	51 out of 66 applications to receive 10,000 shares	2.21%
400,000	73	59 out of 73 applications to receive 10,000 shares	2.02%
450,000	39	32 out of 39 applications to receive 10,000 shares	1.82%
500,000	111	94 out of 111 applications to receive 10,000 shares	1.69%
600,000	67	60 out of 67 applications to receive 10,000 shares	1.49%
700,000	50	46 out of 50 applications to receive 10,000 shares	1.31%
800,000	32	31 out of 32 applications to receive 10,000 shares	1.21%
900,000	21	10,000 shares	1.11%
1,000,000	111	10,000 shares plus 6 out of 111 applications to receive an additional 10,000 shares	1.05%
1,500,000	40	10,000 shares plus 20 out of 40 applications to receive an additional 10,000 shares	1.00%
2,000,000	40	10,000 shares plus 39 out of 40 applications to receive an additional 10,000 shares	0.99%
2,500,000	11	20,000 shares plus 5 out of 11 applications to receive an additional 10,000 shares	0.98%
3,000,000	21	20,000 shares plus 18 out of 21 applications to receive an additional 10,000 shares	0.95%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
3,500,000	10	30,000 shares plus 3 out of 10 applications to receive an additional 10,000 shares	0.94%
4,000,000	6	30,000 shares plus 4 out of 6 applications to receive an additional 10,000 shares	0.92%
4,500,000	17	40,000 shares plus 1 out of 17 applications to receive an additional 10,000 shares	0.90%
5,000,000	14	40,000 shares plus 6 out of 14 applications to receive an additional 10,000 shares	0.89%
6,000,000	8	50,000 shares plus 2 out of 8 applications to receive an additional 10,000 shares	0.88%
7,000,000	2	60,000 shares	0.86%
8,000,000	31	60,000 shares plus 25 out of 31 applications to receive an additional 10,000 shares	0.85%
	<u>20,319</u>		

POOL B

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
9,000,000	35	360,000 shares	4.00%
10,000,000	7	400,000 shares	4.00%
11,000,000	4	440,000 shares	4.00%
12,000,000	2	480,000 shares	4.00%
12,500,000	89	490,000 shares plus 77 out of 89 applications to receive an additional 10,000 shares	3.99%
	<u>137</u>		

The final number of Offer Shares under the Public Offer is 125,000,000 Offer Shares, representing 50% of the total number of the Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The final Offer Price, the level of indication of interest in the Placing, the level of applications under the Public Offer and the basis of allocation of the Public Offer Shares are published on Tuesday, 18 February 2020 on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.hkfsfinance.com.

The results of allocations of the Public Offer Shares under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of the Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.hkfsfinance.com and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, 18 February 2020;
- from the designated results of allocations website at www.unioniporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 18 February 2020 to 12:00 midnight on Monday, 24 February 2020;
- by telephone enquire line by calling (852) 2843 6087 between 9:00 a.m. and 6:00 p.m. from Tuesday, 18 February 2020 to Friday, 21 February 2020 on a business day; and
- in the special allocation results booklet which will be available for inspection during opening hours from Tuesday, 18 February 2020 to Thursday, 20 February 2020 at all the receiving bank's designated branches at the addresses set out below:

DBS Bank (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	United Centre Branch	Shops 1015-1018 on 1/F & Shops 2032-2034 on 2/F, United Centre, 95 Queensway, Admiralty
	Happy Valley Branch	G/F, 18A-22 King Kwong Street, Happy Valley
Kowloon	Nathan Road – SME Banking Centre	2/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok
	Kowloon Bay – SME Banking Centre	Shop 6, G/F, Chevalier Commercial Centre, 8 Wang Hoi Road, Kowloon Bay
New Territories	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is the analysis of shareholding concentration in the Placing and immediately following the Share Offer:

Top 1, 5, 10 and 25 places in the Placing

Placee	Subscription in the Placing	Subscription as % of Placing Shares initially available under the Share Offer (assuming no exercise of the Over-allotment Option)	Subscription as % of Placing Shares initially available under the Share Offer (assuming full exercise of the Over-allotment Option)	Subscription as % of total Offer Shares initially available under the Share Offer (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares initially available under the Share Offer (assuming full exercise of the Over-allotment Option)	Shares held immediately following the Share Offer	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	20,000,000	8.89%	7.62%	8.00%	6.96%	20,000,000	2.00%	1.93%
Top 5	58,870,000	26.16%	22.43%	23.55%	20.48%	58,870,000	5.89%	5.67%
Top 10	81,810,000	36.36%	31.17%	32.72%	28.46%	81,810,000	8.18%	7.89%
Top 25	115,300,000	51.24%	43.92%	46.12%	40.10%	115,300,000	11.53%	11.11%

Top 1, 5, 10 and 25 holders of the Offer Shares in the Share Offer

Holder	Subscription in the Placing	Subscription as % of Placing Shares initially available under the Share Offer (assuming no exercise of the Over-allotment Option)	Subscription as % of Placing Shares initially available under the Share Offer (assuming full exercise of the Over-allotment Option)	Subscription as % of total Offer Shares initially available under the Share Offer (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares initially available under the Share Offer (assuming full exercise of the Over-allotment Option)	Shares held immediately following the Share Offer	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	20,000,000	8.89%	7.62%	8.00%	6.96%	20,000,000	2.00%	1.93%
Top 5	58,870,000	26.16%	22.43%	23.55%	20.48%	58,870,000	5.89%	5.67%
Top 10	81,810,000	36.36%	31.17%	32.72%	28.46%	81,810,000	8.18%	7.89%
Top 25	115,300,000	51.24%	43.92%	46.12%	40.10%	115,300,000	11.53%	11.11%

Top 1, 5, 10 and 25 Shareholders upon Listing

Shareholder	Subscription in the Placing	Subscription as % of Placing Shares initially available under the Share Offer (assuming no exercise of the Over-allotment Option)	Subscription as % of Placing Shares initially available under the Share Offer (assuming full exercise of the Over-allotment Option)	Subscription as % of total Offer Shares initially available under the Share Offer (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares initially available under the Share Offer (assuming full exercise of the Over-allotment Option)	Shares held immediately following the Share Offer	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	-	0.00%	0.00%	0.00%	0.00%	750,000,000	75.00%	72.29%
Top 5	52,920,000	23.52%	20.16%	21.17%	18.41%	802,920,000	80.29%	77.39%
Top 10	77,870,000	34.61%	29.66%	31.15%	27.09%	827,870,000	82.79%	79.79%
Top 25	114,100,000	50.71%	43.47%	45.64%	39.69%	864,100,000	86.41%	83.29%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
A8474292	10000						
D1082796	10000						
D2308526	10000						
D4735944	10000						
E7137587	10000						
G0744734	10000						
Z2450527	10000						

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
0001051	10000	009253018	10000	01253851	10000	022630013	10000
0008927	10000	009614900	20000	01264523	10000	02263199	10000
001021413	10000	009621600	10000	012684500	10000	02276257	10000
001044471	10000	009629000	10000	01270115	10000	02283623	10000
001142416	10000	010022117	10000	01272416	10000	02295535	10000
001166454	10000	010022611	10000	01294613	10000	03011554	10000
001181723	10000	010062049	10000	01299058	10000	03020715	10000
001233355	10000	010073728	10000	01307614	10000	03023856	10000
001260633	10000	010102509	10000	014737400	10000	03024242	10000
001305814	10000	01010757	10000	018341800	10000	03073032	10000
0014916	10000	010122015	10000	0188029	10000	03076257	10000
0016271	10000	01013085	10000	02016634	10000	03080574	10000
002022510	10000	010163254	10000	02018154	10000	0308122X	10000
00202732X	10000	01020517	10000	02020450	10000	03081441	10000
002052015	10000	010226718	10000	02028453	10000	03095036	10000
002120018	10000	01025014	10000	02052168	10000	03120024	10000
002161927	10000	010253037	10000	02062456	10000	03144419	10000
002162115	10000	01027022	10000	02064529	10000	03167417	10000
00221201X	10000	010290629	10000	02083030	10000	0318491	10000
002220518	10000	01030239	10000	02090316	10000	03190013	10000
00225303X	10000	01036490	10000	0210001X	10000	03190029	10000
00226032X	10000	01050220	10000	02100054	10000	03211927	10000
00228273X	10000	01054020	10000	02107323	10000	03220217	10000
002282870	10000	01072039	10000	02113153	10000	03230024	10000
0023167	10000	01074017	10000	02120010	10000	03250013	10000
0028818	10000	01080015	10000	02121853	10000	03251521	10000
0030618	10000	01090540	10000	02135947	10000	03273917	10000
00309205X	10000	01090819	10000	02142814	10000	03281726	10000
003147835	10000	01091073	10000	02160011	10000	0328181X	10000
003160336	10000	01092053	10000	02160319	10000	03283237	10000
00402003X	10000	01094131	10000	02173723	10000	03283247	10000
004163273	10000	01100440	10000	02180013	10000	0329251X	10000
004263015	10000	01100714	10000	02191242	10000	03294444	10000
005020928	10000	011022794	10000	02201552	10000	03298819	10000
005050021	10000	01110035	10000	02202175	10000	03302313	10000
005051035	10000	01110035	10000	02206116	10000	0352334	10000
005303245	10000	011130918	10000	0220961X	10000	0369473	10000
006120016	10000	011201516	10000	02216018	10000	0378987	10000
006160210	10000	01120958	10000	02216336	10000	04060092	10000
006264835	10000	01123220	10000	0223201X	10000	0406052X	10000
006709100	10000	011280465	10000	02233036	10000	04060617	10000
007039674	10000	01134814	10000	02235114	10000	04061415	10000
007072010	10000	01170017	10000	02240010	10000	04061715	10000
007103647	10000	01170311	10000	02241110	10000	04066615	10000
007153551	10000	01184810	10000	02244010	10000	04070076	10000
007160432	10000	01192526	10000	02260030	10000	04071214	10000
007300710	10000	01194034	10000	022630002	10000	04085535	10000
008011553	10000	01200740	10000	022630003	10000	04090072	10000
008014019	10000	012023417	10000	022630004	10000	04111113	10000
008083174	10000	012032661	10000	022630005	10000	04111727	10000
009048120	10000	012040414	10000	022630006	10000	0411313X	10000
009083625	10000	012103219	10000	022630007	20000	04117576	10000
009112420	10000	01211896	10000	022630008	10000	04130019	10000
009130020	10000	012294826	10000	022630010	10000	04146018	10000
009222791	10000	01230030	10000	022630012	10000	04147033	10000

Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份
04172831	10000	06063039	10000	07203788	10000	08280023	10000
04180870	10000	0606463X	10000	07212017	10000	08281315	10000
04181860	10000	0608251X	10000	07226478	10000	08290018	10000
04182739	10000	0608381X	10000	07230637	10000	08293920	10000
04190211	10000	06101610	10000	07230922	10000	08301614	10000
04200126	10000	06112044	10000	07233124	10000	0842695	10000
04205335	10000	06120216	10000	07235311	10000	09013429	10000
04206016	40000	06136443	10000	07245037	10000	09014637	10000
04210317	10000	06144814	10000	07250155	10000	09026174	10000
04217455	10000	06151514	10000	07252431	10000	09035917	10000
04223229	10000	06165638	10000	07261617	10000	09042894	10000
04224518	10000	06170411	10000	07273211	10000	09045437	10000
04231049	10000	06175054	10000	07281052	10000	09050873	10000
04254139	10000	06177521	10000	0784300	10000	09050959	10000
04260910	10000	06180033	10000	08013632	10000	0906155X	10000
04295719	10000	06182031	10000	08023033	10000	09071853	10000
04300057	10000	06200076	10000	08030133	10000	09082510	10000
04301733	10000	06216028	10000	08050021	10000	09090019	10000
0503035X	10000	06231723	10000	08050534	10000	09090024	10000
05050201	10000	06245450	10000	08052221	10000	09092625	10000
05053519	10000	06251618	10000	08060372	10000	09092631	10000
05060639	10000	06270816	10000	0806154X	10000	09093216	10000
0507001X	10000	06271625	10000	08071027	10000	09097432	10000
05090411	10000	06271820	10000	08086239	10000	09100799	10000
05095412	10000	06272335	10000	08092713	10000	09103910	10000
05100457	10000	06276346	10000	08096515	10000	09112017	10000
05103977	10000	06276912	10000	08100918	10000	09120812	10000
05110035	10000	06281037	10000	08103235	10000	09122216	10000
05113022	10000	06284048	10000	08110037	10000	09126317	10000
05123615	10000	06295550	10000	08112330	10000	09130099	10000
05130013	10000	0660835	10000	08115231	10000	09130616	10000
05150028	10000	07016617	10000	08121515	10000	09161017	10000
05152548	10000	07017395	10000	08130933	10000	09163658	10000
05154196	10000	07023548	10000	08140210	10000	09168929	10000
05155111	10000	07024233	10000	08146039	10000	09172717	10000
05155277	10000	07044012	10000	08150676	10000	0918144X	10000
05158414	10000	07045029	10000	08154036	10000	09182473	10000
05176017	10000	07053051	10000	08161011	10000	09184311	10000
05212625	10000	07060012	10000	08161391	10000	09202113	10000
0521262X	10000	07060348	10000	08163561	10000	09220513	10000
05224118	10000	07060485	10000	08180514	10000	0922321X	10000
05243716	10000	07061247	10000	08190829	10000	09252720	10000
05248017	10000	07081286	10000	08192511	10000	0925567	10000
05265212	10000	07081629	10000	08193429	10000	09261512	10000
05290482	10000	07084062	10000	08202624	10000	0926301X	10000
05290924	10000	07102519	10000	0821053X	10000	09270439	10000
05291922	10000	07103639	10000	08211717	10000	09280045	10000
05301713	10000	07142441	10000	08212812	10000	09283120	10000
05310624	10000	07145211	10000	08220460	10000	09285916	10000
06032420	10000	07152160	10000	08222715	10000	0987835	10000
06051537	10000	07154555	10000	08247514	10000	10016520	10000
06052914	10000	07156035	10000	08252911	10000	10020014	10000
06060041	10000	07160019	10000	08260014	10000	10022024	10000
06060083	10000	07160069	10000	08262048	10000	10022530	10000
06060113	10000	07201515	10000	08275497	10000	10042419	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
10044111	10000	104060040	10000	11054857	10000	120036500	10000
10050612	10000	10411031X	10000	11060036	10000	12010119	10000
10051794	10000	104111324	10000	11063210	10000	12010219	10000
10060038	10000	104170019	10000	11070015	10000	12010219	10000
10065817	10000	104191014	10000	11070046	10000	12010319	10000
1007241X	10000	10423201X	10000	11072315	10000	12011319	10000
10090011	10000	104251017	10000	11087570	10000	12011870	10000
10090039	10000	104283423	10000	11090622	10000	12016520	10000
10094018	10000	104303610	10000	11091012	10000	12016556	10000
101016047	10000	105011112	10000	1110361X	10000	12022119	10000
101021011	10000	105070012	10000	111044733	10000	12022270	10000
10107559	10000	105075519	10000	111147749	10000	12050016	10000
101103021	10000	105133049	10000	11116066	10000	12050417	10000
10111518	10000	105251812	10000	11126554	10000	12063024	10000
10121621	10000	107060015	10000	111270059	10000	12063419	10000
101219695	10000	107062414	10000	111270417	10000	12070072	10000
10126190	10000	107084017	10000	11128522	10000	12090611	10000
1012813X	10000	107096019	10000	11148542	10000	12092417	10000
10133426	10000	107151615	10000	11153128	10000	12096768	10000
1013618X	10000	107181072	10000	11153136	10000	12101529	10000
10139136	10000	107225261	10000	11154915	10000	12110023	10000
10140437	10000	107230922	10000	11161640	10000	1211331X	10000
10160011	10000	107230922	10000	11163973	10000	12130888	10000
10190314	10000	107240620	10000	11172446	10000	12132618	10000
10192011	10000	107276323	10000	11177312	10000	12133623	10000
10200025	10000	107277431	10000	11180343	10000	1213583X	10000
102013610	10000	108047911	10000	11180418	10000	12143031	10000
10207315	10000	108052221	10000	11182492	10000	12144021	10000
102086616	10000	108161218	10000	11183217	10000	12148025	10000
10210045	10000	108220218	10000	11190038	10000	12150441	10000
102110010	10000	108221516	10000	112010515	10000	12172646	10000
1021481X	10000	109040073	10000	11204026	10000	12180259	10000
102154414	10000	109043816	10000	11206121X	10000	12186640	10000
102170018	10000	10906168X	10000	112104225	10000	12190327	10000
102170025	10000	109086475	10000	11210982	10000	12192479	10000
10220018	10000	10909726X	10000	112124714	10000	12200855	10000
102281047	10000	109117710	10000	112191316	10000	12201829	10000
1024005X	10000	109161913	10000	11220014	10000	12204253	10000
10241716	10000	110020014	10000	112230646	10000	12210535	10000
10257455	10000	110054813	10000	11226612X	20000	1221091X	10000
10261271	10000	11010022	10000	112280414	10000	12225320	10000
10270017	10000	11010219	10000	112300071	10000	12264019	10000
1028003X	10000	11010219	10000	11230416	10000	12271018	10000
10281815	10000	110102197	10000	112305017	10000	12274637	10000
10286793	10000	11010519	10000	11233492	10000	12293027	10000
10290020	10000	11010819	10000	11250519	10000	12310021	10000
10290034	10000	11010819	10000	11255726	10000	1284473	500000
10301632	10000	110172310	10000	11256316	10000	13010219	10000
103041427	10000	11023016	10000	11260038	10000	13022119	10000
103070640	10000	110271547	10000	11270021	10000	13022519	10000
103096926	10000	11030018	10000	11271551	10000	130283198	10000
10310516	10000	11040933	10000	11271656	10000	13030219	10000
103157528	10000	11044312	10000	11295350	10000	13048119	10000
103300211	10000	11048225	10000	11295828	10000	130481198	10000
104044217	10000	11050816	10000	120036000	10000	13050319	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
130925199	10000	21010419	10000	301202119	10000	31010719	10000
13186036	10000	21010419	10000	301254076	10000	31010719	10000
13230119	10000	21010619	10000	301281311	10000	31010719	10000
14020219	10000	210181011	10000	302114618	10000	31010819	10000
14030219	10000	210234013	10000	302152322	10000	31010819	10000
14052119	10000	210275134	10000	302200015	10000	31010819	10000
14072319	10000	21028219	10000	302219034	10000	31010819	10000
14222919	10000	21030419	10000	302230011	10000	31010919	10000
1423994	360000	21041119	10000	302250715	10000	310109198	10000
14243019	10000	211073529	10000	303120618	10000	31011019	10000
14851166	10000	211090622	10000	303225425	10000	31011019	10000
15020219	10000	21110077X	10000	303232518	10000	31011319	10000
15020419	10000	211170416	10000	303296678	10000	310113197	10000
15280119	10000	211191624	10000	303390476	10000	31011519	10000
16112211	10000	211210020	10000	304010732	10000	31011519	10000
200122455	10000	211261011	10000	304074419	10000	31011519	10000
201010019	10000	211265166	10000	304108678	10000	310115198	10000
201024534	10000	211280811	10000	304160313	10000	310205612	10000
201036926	10000	212166763	10000	304167058	10000	310212447	10000
201145010	10000	212250533	10000	304200019	10000	31022519	10000
201183046	10000	22011219	10000	304212734	10000	31022619	10000
201241668	10000	22020419	10000	304271569	10000	31022719	10000
201250510	10000	222167736	10000	305180016	10000	31023019	10000
201270017	10000	22242619	10000	305200010	10000	31023019	10000
201836-S	10000	222731093	10000	305238018	10000	31023019	10000
201837-S	10000	23010219	10000	305248017	10000	310275317	10000
202063630	10000	230102195	10000	305280011	10000	311036513	10000
202150111	10000	230102195	10000	306016941	10000	311052820	10000
202250017	10000	23020219	10000	306062170	10000	311063210	10000
203065238	10000	23040419	10000	306245158	10000	311200430	10000
203240456	10000	23042219	10000	307043319	10000	311200465	10000
203270212	10000	230506197	10000	307052127	10000	311250015	10000
204072575	10000	230624199	10000	307146347	10000	311256022	10000
20412721X	10000	23070619	10000	307161018	10000	31210261X	10000
204190430	10000	23080419	10000	307200018	10000	312110037	10000
204223314	10000	23088119	10000	307250155	10000	312234040	10000
204225065	10000	23102519	10000	307273203	10000	312251076	10000
204259719	10000	23102619	10000	307277910	10000	32010219	10000
205312916	10000	23102719	10000	308030858	10000	32010319	10000
206200338	10000	235144136	10000	308081577	10000	32010419	10000
206283-S	10000	2373619	500000	308172015	10000	32011319	10000
207039007	10000	241261114	10000	309024817	10000	32011419	10000
20712122X	10000	241483643	10000	309172447	10000	32020219	10000
207172071	10000	249317306	10000	309264513	10000	32022319	10000
207226478	10000	254386782	10000	309270017	10000	32028319	70000
208050209	10000	259215705	50000	309278472	10000	32032119	10000
208160028	10000	290239C	20000	310038657	10000	32032219	10000
208190418	10000	291147C	10000	31010119	10000	32032319	10000
208272114	10000	291171C	10000	31010219	10000	32048319	10000
208300584	10000	291390C	10000	31010219	10000	32050319	10000
209144067	10000	292261484	10000	31010419	10000	32052019	10000
209190026	10000	294302393	10000	31010519	10000	32052519	10000
209204025	10000	301120028	10000	31010619	10000	32058219	10000
210044151	10000	301160036	10000	310106195	10000	32058219	10000
210045530	10000	301191014	10000	31010719	10000	32058319	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
32062119	10000	34213019	10000	370786198	10000	408140812	10000
32068319	10000	34222419	10000	37083019	10000	408232435	10000
32068419	10000	34252219	10000	371015171	10000	408270822	10000
320684199	40000	34262219	10000	37108119	10000	40903004X	10000
32088219	10000	35010419	10000	37232819	10000	409191619	10000
32102419	10000	35010419	10000	37290119	10000	410012307	10000
32110219	10000	35011119	10000	375263167	10000	410081547	10000
32128219	10000	35011119	10000	380053926	10000	41010319	10000
325858850	10000	35012719	10000	388045361	10000	41010519	10000
33010219	10000	35012719	10000	390032472	50000	41011255X	10000
33010219	10000	35018119	10000	391634029	20000	410131676	10000
330103197	10000	35018219	10000	394183990	10000	410140631	10000
330106197	10000	35032219	10000	401026046	10000	41022119	10000
330106198	10000	350402199	10000	40105321X	10000	410261032	10000
33012419	10000	35042619	10000	401094131	10000	410264526	10000
33020619	10000	350481198	10000	401152020	10000	410282011	10000
33022219	10000	35058319	360000	401182417	10000	41042319	10000
33022619	10000	35060019	10000	401233640	10000	41050319	10000
33022619	10000	35060019	10000	40124633X	10000	41072819	10000
33022619	10000	35062719	10000	40128005X	10000	41082319	10000
33030219	10000	35062819	10000	401300312	10000	41092319	10000
33032519	10000	350628198	10000	40203031X	10000	411090414	10000
33032519	10000	35072119	10000	402124514	10000	411093433	10000
330325197	10000	35260119	10000	402154435	10000	411098172	10000
33032619	10000	36010319	10000	402171618	10000	41110219	10000
33032719	10000	36012319	10000	402200016	10000	411120410	20000
33038119	10000	36012319	10000	402205520	10000	411240039	10000
33038119	10000	36031219	10000	402229559	10000	41132119	10000
33042519	10000	36040319	10000	402230615	10000	41152519	10000
33042519	10000	36040319	10000	40223105X	10000	41152520	10000
33042519	10000	360421198	10000	403010856	10000	411526199	10000
33048119	10000	36042519	10000	403066418	10000	412120017	10000
330481730	10000	36043019	10000	403180613	10000	41212001X	10000
33050119	10000	36050219	10000	403195297	10000	412221517	10000
33062219	10000	36062119	10000	403215921	10000	41227542X	10000
330727198	10000	36210219	10000	403292935	10000	41302319	10000
33078119	10000	36232219	10000	403313214	10000	42010219	10000
33082419	10000	36233119	10000	404080515	10000	420102197	10000
33082519	10000	365529379	10000	404120513	10000	42010519	10000
33100219	10000	366160877	10000	404177739	10000	42010619	10000
33100319	10000	366283299	10000	404212921	10000	42030219	10000
33108119	10000	370103198	10000	404285613	10000	420303197	10000
33260119	10000	37020219	10000	405050201	10000	42040019	10000
332624198	10000	370202197	10000	405150626	10000	42058119	10000
34010319	10000	37020419	10000	405260036	10000	42062119	10000
34012119	10000	370303198	10000	405310624	10000	42062519	10000
34030219	10000	37032119	10000	406024539	10000	42068319	10000
34040419	10000	37040219	10000	40612001X	10000	42070419	10000
340503197	10000	37048119	10000	406236816	10000	42088119	10000
34060319	10000	37050219	10000	407186432	10000	420984199	10000
34082219	10000	37061119	10000	408023154	10000	421003199	10000
34122719	10000	37062219	10000	408090408	10000	42102319	10000
34122719	10000	370683198	10000	408093415	10000	42102319	10000
34162319	10000	370727198	10000	408102033	10000	42102319	10000
34212819	10000	37078619	10000	408112032	10000	421023198	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
42108319	10000	440111197	10000	44082319	10000	44161119	10000
42108719	10000	440111198	10000	44082319	10000	44161119	10000
42112719	10000	440125197	10000	44082519	10000	44161119	10000
42118119	10000	44012619	10000	44088119	10000	44162119	10000
42138119	10000	44018119	10000	44088119	10000	44162419	10000
42220219	360000	44018119	10000	44088119	10000	44162419	10000
42222919	10000	44018219	10000	44088119	10000	44162419	10000
42280198	10000	44018219	10000	440881198	10000	44162419	10000
42280219	10000	440184198	10000	440881199	10000	44162419	10000
42900119	10000	44020219	10000	44088319	10000	44162519	10000
42900119	10000	44020219	10000	44088319	10000	44162519	10000
42900419	10000	440233198	10000	44088319	10000	44162519	10000
42900419	10000	44030119	10000	44088319	10000	44162519	10000
42900419	10000	440306197	10000	44088319	10000	44162519	10000
429004199	10000	44030719	10000	44088319	10000	44162519	10000
42900619	10000	44050519	10000	44090219	10000	44162519	10000
42900619	10000	44050719	10000	44090219	10000	44162519	10000
43010219	10000	44050719	10000	44092119	10000	44162520	10000
43012219	10000	44050819	10000	44092119	10000	44190019	10000
430124198	10000	44050819	10000	44098119	10000	44190019	10000
430124198	10000	44050819	10000	44098219	10000	44190019	10000
43020219	10000	44050819	10000	44128319	10000	442527196	10000
430203197	10000	44050919	10000	44128319	10000	44252919	10000
43022119	10000	440526197	10000	44132219	10000	44512219	10000
43040719	10000	44058219	10000	44132319	10000	44512219	10000
430621199	10000	44058219	10000	44132319	10000	44520219	10000
43072119	10000	44058219	440000	44132319	10000	44520219	10000
430726198	10000	44058219	490000	44132319	10000	44522119	10000
43092219	10000	44060219	10000	44132319	10000	44522419	10000
43102119	10000	44060219	10000	44132319	10000	44522419	10000
43102319	10000	440602199	10000	44132319	10000	445224199	10000
43112419	10000	44068119	10000	44132319	10000	44532319	10000
43230219	10000	44068219	10000	44132319	10000	44538119	10000
43230219	10000	44068219	10000	44138119	10000	45010419	10000
43250119	10000	44072519	10000	441402198	10000	45010519	10000
43250319	10000	440781198	10000	44142119	10000	45072219	10000
43252419	10000	44078120	10000	44142219	10000	45072219	10000
43252419	10000	44078219	10000	44148119	10000	45092319	10000
43282319	10000	44078219	10000	44148119	10000	45232419	10000
43282619	10000	44078219	10000	44152119	10000	45252819	10000
43300219	10000	44078219	10000	44152119	10000	45262719	10000
44010319	10000	44078219	10000	44152119	10000	46000619	500000
44010319	10000	44078219	10000	44152219	10000	50010719	10000
44010319	10000	440782198	10000	44152219	10000	50011219	10000
440103197	10000	44078319	10000	441522198	10000	50023519	10000
44010419	10000	44078319	10000	44152319	10000	50023719	10000
44010519	10000	44078319	20000	44160219	10000	500237198	10000
44010519	10000	44080419	10000	44160219	10000	501043415	10000
440105197	10000	44080419	10000	44160219	10000	501100829	10000
440105197	10000	44080419	10000	44160219	10000	501102414	10000
44011119	10000	44082319	10000	44160219	10000	501122827	10000
44011119	10000	44082319	10000	44160219	10000	501200626	10000
44011119	10000	44082319	10000	44160219	10000	501248623	10000
44011119	10000	44082319	10000	44160220	10000	502022565	10000
440111197	10000	44082319	10000	44161119	10000	502154856	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
502289012	10000	51031119	10000	606160409	10000	703111781	10000
503040036	10000	51050319	10000	606162838	10000	703142047	10000
503180659	10000	51052119	10000	606164618	10000	703282016	10000
503184659	10000	51060319	10000	607081515	10000	703310028	10000
504010319	10000	51082419	10000	609120710	10000	704255019	10000
504140323	10000	51100219	10000	609163931	10000	704280030	10000
504153418	10000	511023197	10000	609170253	10000	70428284X	10000
505066634	10000	51102419	10000	609172717	10000	705021025	10000
505110035	10000	51102419	10000	609180017	10000	705101233	10000
506130013	10000	511144621	10000	609221558	10000	706050010	10000
506131513	10000	511148013	10000	609233618	10000	70607802X	10000
506159055	10000	511161640	10000	610030050	10000	706130016	10000
506228424	10000	51127402X	10000	610046711	10000	706230014	10000
506236239	10000	511297923	10000	61007061X	10000	706233111	20000
506280030	10000	51132219	70000	61010219	10000	707041210	10000
507051050	10000	51132219	500000	61010219	10000	707230037	10000
507060535	10000	512034810	10000	61010219	10000	707303019	10000
507063015	10000	51206403X	10000	61010319	10000	707304111	10000
507251012	30000	512131019	10000	61011319	10000	708036453	10000
507310090	10000	51228161X	10000	61011319	10000	708039753	10000
508013235	10000	51252919	10000	610170459	10000	708150017	10000
508013646	10000	51274482	10000	610271475	10000	708175416	10000
508141510	10000	51292419	30000	610300787	10000	708200620	10000
50816003X	10000	51298099	10000	61030152X	10000	708214118	10000
508173547	10000	51300219	400000	61032419	10000	708270074	10000
508205139	10000	51302919	10000	611062816	10000	708304344	10000
508270013	10000	513030199	10000	611095027	10000	709131510	10000
508274520	10000	51370119	10000	611107010	10000	710190417	10000
509030359	10000	51382319	10000	611154834	10000	710280840	10000
509080025	10000	51382319	10000	611222615	10000	710281073	10000
509085631	10000	51390219	10000	611250023	10000	710310023	10000
509123637	10000	522722198	10000	611262325	10000	711040030	10000
509140613	10000	530111199	10000	612011026	10000	71104031X	10000
509161614	10000	53212719	10000	612048479	10000	711072711	10000
509230016	10000	54069098	10000	612114087	10000	711081221	10000
50992288	10000	60117321X	10000	612301820	10000	711084873	10000
510051794	10000	601190090	10000	61242219	10000	711091877	10000
51010219	10000	601254412	10000	62282419	10000	711110620	10000
510102196	10000	601314435	10000	62282619	10000	711170018	10000
510102196	10000	602023610	10000	630105198	500000	712100851	10000
510105198	10000	602070946	10000	64022119	10000	74320904	10000
51010619	10000	602081514	10000	65230119	10000	781056270	10000
51010719	10000	602100011	10000	701026473	10000	782021265	10000
510107197	10000	602153765	10000	70106613X	10000	789087517	10000
510107197	10000	602180046	10000	701090214	10000	80103392X	10000
51011319	10000	602271331	10000	701200740	10000	801040441	10000
510124463	10000	603112136	10000	701245071	10000	801074411	10000
510170401	10000	60402281X	10000	702022810	10000	801120045	10000
51018333X	10000	604040010	10000	702045419	10000	801161611	10000
510202321	10000	604160613	10000	702171238	10000	801192526	10000
51020319	10000	604180813	10000	702222214	10000	802190010	10000
51021319	10000	60424235X	10000	702264549	10000	80220752X	10000
510214197	10000	605030213	10000	702270430	10000	802252818	10000
510231117	10000	606015236	10000	703062146	10000	802290024	10000
51025403X	360000	606158333	10000	70308122X	10000	802291C	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
803010712	10000	902277529	10000	A4760703	490000	C223504	10000
803028018	10000	903034868	10000	A5136949	10000	C223525	10000
803104159	10000	903061610	10000	A5757404	10000	C223527	10000
803180245	10000	903070439	40000	A7114985	10000	C223554	10000
804040310	10000	903071915	10000	A7296765	500000	C223568	10000
804120974	10000	903094832	10000	A750449A	10000	C223586	10000
80421192X	10000	903123327	10000	A8551688	10000	C223637	10000
804217113	10000	903132326	10000	A8621252	10000	C223722	10000
805030015	10000	903232394	10000	A8760112	10000	C223762	10000
805175451	10000	903297126	10000	A9732988	500000	C223802	10000
805247517	10000	904065813	10000	A986520	40000	C223885	10000
806058846	10000	904193319	10000	A9905262	10000	C223888	10000
806260025	10000	905066761	20000	B3842350	10000	C223903	10000
806260332	10000	905094979	10000	B3925299	10000	C223919	10000
807190418	10000	905261811	10000	B4485535	10000	C223942	10000
807230632	10000	906187135	10000	B4800937	10000	C223946	10000
807266554	10000	906236412	10000	B5436716	10000	C223949	10000
808013632	10000	906274327	20000	B6095203	10000	C223987	10000
808063302	10000	907031434	10000	B8165527	60000	C223993	10000
808070516	10000	907056417	10000	B961028	10000	C223997	10000
808180615	10000	907100233	10000	C221597	10000	C223998	10000
808194215	10000	907136866	10000	C221600	60000	C224006	10000
809050397	10000	907140033	10000	C221655	10000	C224017	10000
809092625	10000	907232021	10000	C221656	10000	C224041	10000
809112523	10000	907272412	10000	C221814	10000	C224048	40000
809211416	10000	907276760	10000	C221824	10000	C224050	10000
809234812	10000	907289511	10000	C221825	10000	C224051	10000
809251111	10000	90907003X	10000	C221827	10000	C224057	10000
809284318	10000	909092748	10000	C221833	10000	C224458	10000
80929305X	50000	910140811	10000	C222101	10000	C224459	10000
809300222	10000	910180820	10000	C222132	10000	C224461	10000
810141513	10000	910195915	10000	C222474	10000	C224462	10000
810261513	10000	910204813	10000	C222584	10000	C224594	10000
810290627	10000	910211907	10000	C222585	10000	C2293917	10000
810310736	10000	910250028	10000	C222703	10000	C2365780	10000
811071711	10000	910262019	10000	C222720	10000	C2605080	10000
811180442	10000	911060817	10000	C222743	10000	C2637594	10000
811250015	10000	911062911	10000	C222836	20000	C2934009	10000
811251212	10000	911102446	10000	C222838	10000	C29672426	10000
811272469	10000	911110011	10000	C222938	10000	C3084882	20000
812010011	10000	911130944	10000	C223006	10000	C3235279	10000
812042545	10000	911162126	10000	C223010	10000	C3573220	10000
812160770	10000	912090748	10000	C223098	10000	C3686572	10000
812211012	10000	912130038	10000	C223134	10000	C371177(1	10000
812220977	20000	912160616	10000	C223157	10000	C3728127	10000
812221212	10000	912164219	10000	C223214	10000	C3990182	10000
901020049	10000	912244129	10000	C223216	10000	C4022414	500000
901033554	10000	91230842X	10000	C223220	10000	C4161279	10000
90109001X	10000	929067486	10000	C223223	10000	C4239413	10000
901114128	10000	935039487	10000	C223255	10000	C430505A	10000
901133013	10000	9594735	10000	C223273	10000	C4313621	10000
901160411	10000	9673567	10000	C223293	10000	C4353437	10000
902075529	10000	9769968	10000	C223297	10000	C4428828	10000
902100011	10000	A1663480	10000	C223370	10000	C4499873	10000
902104063	10000	A476069A	500000	C223448	10000	C4557830	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
C4561323	10000	D5916543	500000	E7694842	10000	G4447688	10000
C5129832	360000	D6141766	10000	E7695113	10000	G4507648	360000
C5213078	10000	D6175539	10000	E7891567	10000	G4628372	360000
C5499842	10000	D6342060	10000	E8223673	10000	G4740423	10000
C5512962	10000	D6348093	360000	E8528539	10000	G48051656	10000
C5552808	10000	D6442138	500000	E8619607	10000	G5049457	360000
C5759763	10000	D6497625	10000	E8672125	10000	G506278A	360000
C6188107	10000	D6536051	10000	E8774777	10000	G5096056	10000
C6321915	10000	D6633642	10000	E8784195	10000	G5146630	30000
C6521620	10000	D6751858	10000	E8887423	10000	G5155842	10000
C6747815	20000	D6917365	20000	E8996575	30000	G5206846	10000
C79230778	10000	D6982469	10000	E9266287	10000	G5239167	10000
D017834A	10000	D699999A	10000	E9287330	10000	G5269791	40000
D0179257	10000	D810891A	10000	E9289228	10000	G5613891	10000
D0414515	500000	D812625A	10000	E9639148	10000	G5618435	360000
D0706117	10000	D8283215	10000	E9764872	70000	G5767031	10000
D0780686	10000	D8284386	500000	E9813601	10000	G5768011	360000
D1168526	10000	D8477656	10000	G0006652	10000	G602737	10000
D1268679	10000	D8542903	500000	G0253528	500000	G6174972	10000
D1543122	50000	E0395068	10000	G0287287	10000	G6238849	10000
D1722299	10000	E0635301	10000	G0331189	20000	G6311465	10000
D202935A	10000	E1155575	10000	G0340005	10000	G6330311	500000
D2338263	10000	E1892251	10000	G0611300	10000	G6332470	10000
D2365708	10000	E2306119	10000	G0645752	10000	G6368769	10000
D2373654	10000	E2760111	10000	G117401A	10000	G6476499	40000
D2694930	20000	E2821625	10000	G126289A	10000	G6917789	10000
D2783275	10000	E34593424	10000	G1463372	10000	G6924157	10000
D3165435	10000	E3529235	490000	G1596712	10000	G6968979	10000
D3176127	10000	E365112A	500000	G2069996	10000	G8004187	60000
D322007A	10000	E3954734	70000	G2094311	10000	G8094054	10000
D3387993	10000	E4096987	10000	G210693A	10000	G8217849	360000
D345340	10000	E4262526	10000	G2155973	30000	G9042244	60000
D3453406	20000	E4391725	10000	G2219602	10000	GS053718B	10000
D3453686	10000	E4923697	10000	G2359072	10000	GS059761B	10000
D3621635	360000	E4984939	20000	G2518391	10000	GS085709B	10000
D3809499	10000	E5018696	20000	G2521279	10000	GS087770B	10000
D3833373	440000	E513498	10000	G261434A	500000	GS099170B	10000
D3926703	10000	E516059A	10000	G2614358	500000	GS150385B	10000
D3927645	10000	E5371604	10000	G2661968	500000	GS151802B	10000
D3956319	10000	E5572928	10000	G272045	10000	GS155879B	10000
D4033915	10000	E573458	10000	G285877A	10000	GS157296B	10000
D4082800	10000	E5759041	10000	G291551A	10000	GS157832B	10000
D4089880	10000	E5926975	360000	G3059439	10000	GS158033B	10000
D414752A	360000	E6064101	10000	G31306857	10000	H0334032	500000
D4385226	10000	E616145A	10000	G3142492	10000	H0446841	10000
D4438508	440000	E6189036	10000	G3609773	10000	H1010249	40000
D4739559	10000	E6263651	10000	G36752354	10000	H3297197	70000
D4957610	360000	E631146A	10000	G3747653	30000	H3649867	10000
D4996586	360000	E63960455	10000	G3885142	10000	H3777571	10000
D5237042	10000	E6558856	10000	G39631844	10000	H3777822	360000
D5305064	10000	E662977A	10000	G4106112	360000	H3810803	10000
D5609020	20000	E7015996	10000	G41449719	10000	H3815082	10000
D5668744	10000	E71185239	10000	G4185225	10000	H3859225	500000
D5834938	10000	E7569266	10000	G4296221	10000	H3891110	10000
D5866473	10000	E7625263	10000	G4296809	20000	H3958134	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
H4383917	40000	I179835	10000	I180008	10000	IS3074643	10000
H4669020	10000	I179837	10000	I180010	10000	IS3099110	10000
H4713089	10000	I179844	10000	I180016	10000	IS3202119	10000
H4800461	10000	I179850	10000	I180018	10000	IS3291943	10000
H4886722	10000	I179851	10000	I180019	10000	IS3340528	10000
I179440	10000	I179852	10000	I180024	10000	IS3446408	10000
I179444	10000	I179853	10000	I180026	10000	IS3449504	10000
I179445	10000	I179864	10000	I180029	10000	IS3686505	20000
I179451	10000	I179869	10000	I180036	10000	IS3940025	10000
I179453	10000	I179876	10000	I180051	10000	IS4121142	10000
I179459	10000	I179880	10000	I180053	10000	IS4324195	10000
I179460	10000	I179882	10000	I180054	10000	IS4355989	10000
I179475	10000	I179883	10000	I180060	10000	IS4419425	10000
I179493	10000	I179884	10000	I180065	10000	IS4439991	10000
I179504	10000	I179886	10000	I180067	10000	IS4440619	10000
I179519	10000	I179887	10000	I180071	10000	IS4572688	10000
I179533	10000	I179889	10000	I180073	10000	IS4663467	10000
I179535	10000	I179890	10000	I180078	10000	IS4910871	10000
I179544	10000	I179891	10000	I180079	10000	IS5079512	10000
I179566	10000	I179896	40000	I180080	10000	IS5137084	10000
I179569	10000	I179905	10000	I180081	10000	IS5228183	10000
I179588	10000	I179907	10000	I180082	10000	IS5531761	10000
I179598	10000	I179914	10000	I180083	10000	IS5675917	10000
I179599	10000	I179916	10000	I180085	10000	IS5978254	10000
I179604	10000	I179919	10000	I180088	10000	IS6053096	10000
I179606	10000	I179922	10000	I180089	10000	IS6209428	10000
I179608	10000	I179924	10000	I180091	10000	IS6263702	10000
I179610	10000	I179925	10000	I180092	10000	IS6296533	10000
I179633	10000	I179926	10000	I180094	10000	IS6519485	10000
I179639	10000	I179927	10000	I180095	10000	IS6529721	10000
I179646	10000	I179933	10000	I180102	10000	IS6775243	60000
I179651	10000	I179943	10000	I180104	10000	IS6832191	10000
I179664	10000	I179951	10000	I180105	10000	IS6925199	10000
I179668	10000	I179952	10000	I180108	10000	IS6947061	10000
I179671	10000	I179957	30000	I180109	10000	IS7050960	10000
I179672	10000	I179958	10000	I180114	10000	IS7190454	10000
I179673	10000	I179964	10000	I180118	10000	IS7552580	10000
I179685	10000	I179966	10000	I180120	10000	IS7725911	10000
I179693	10000	I179967	10000	IS1058821	10000	IS7872916	40000
I179705	10000	I179969	10000	IS1356886	10000	IS7962415	10000
I179709	10000	I179973	10000	IS1358149	10000	IS8018267	10000
I179710	10000	I179975	10000	IS1666350	10000	IS8131899	10000
I179711	10000	I179981	10000	IS1849562	10000	IS8288602	10000
I179723	10000	I179982	10000	IS1851258	10000	IS8416863	10000
I179727	10000	I179985	10000	IS1883086	10000	IS8563250	10000
I179738	10000	I179987	10000	IS1912923	10000	IS8634240	10000
I179741	10000	I179988	10000	IS2091390	10000	IS8798637	10000
I179742	10000	I179994	10000	IS2155114	30000	IS8863321	10000
I179749	10000	I179995	10000	IS2191687	10000	IS9157453	10000
I179775	10000	I179996	10000	IS2195675	10000	IS9380796	10000
I179804	30000	I179997	10000	IS2373294	10000	IS9386912	10000
I179818	70000	I180002	10000	IS2536907	10000	IS9487216	10000
I179819	10000	I180003	50000	IS2636392	10000	IS9637174	10000
I179823	10000	I180005	10000	IS2656060	10000	IS9730274	10000
I179832	10000	I180006	10000	IS2695087	10000	IS9746531	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
K0012858	30000	K5253861	10000	M4820555	10000	P4648955	10000
K0204145	10000	K5338883	10000	M4889938	10000	P5092918	10000
K0275298	10000	K5352320	500000	M5257412	10000	P514537A	10000
K037556A	10000	K5573831	360000	M5464817	10000	P5937209	10000
K076163A	50000	K5583470	10000	M6140314	10000	P6086385	10000
K0776327	10000	K5615046	10000	M617712(9	10000	P7100365	10000
K0848506	10000	K5629659	10000	M6398982	10000	P7418349	10000
K0874558	10000	K5658306	10000	M6535890	10000	P7441219	10000
K0911038	10000	K5703042	70000	M7013774	10000	P7465053	10000
K0992402	400000	K6005349	10000	M7364569	10000	P7657408	10000
K0993700	30000	K6125727	10000	M7925889	10000	P7844623	10000
K102597A	10000	K6171567	10000	M9286468	10000	P789308A	10000
K1036963	10000	K6205801	10000	OS170958	10000	P7959137	10000
K1128787	10000	K6272908	10000	OS174382	10000	P8001956	10000
K115060	10000	K6313345	10000	OS174585	10000	P8372733	10000
K12193393	10000	K6546323	10000	OS174618	10000	P8388249	10000
K1235125	30000	K6710387	500000	OS175149	10000	P8775625	10000
K1423398	20000	K6715559	10000	OS175221	10000	P904473A	10000
K161018A	360000	K6937446	10000	OS176438	10000	P9302917	10000
K1732137	10000	K6971318	70000	OS181142	10000	P9509406	10000
K1922475	10000	K7031130	10000	OS185382	10000	P9536721	10000
K1971921	10000	K7358202	10000	OS192651	10000	P9553421	10000
K2003678	10000	K7362773	10000	OS194333	10000	P9605839	10000
K204644A	10000	K7366434	20000	OS196301	10000	P9748044	10000
K2221969	10000	K7879172	10000	OS198240	10000	P9846941	10000
K2400405	10000	K7880138	10000	OS204150	10000	PE0395068	10000
K2439077	10000	K7942192	10000	OS206649	10000	R0027331	10000
K2669897	10000	K7980787	10000	OS207932	10000	R0270554	10000
K2685450	10000	K8116954	10000	OS207946	10000	R0433194	10000
K2811197	490000	K8382395	10000	OS208483	10000	R0517371	10000
K2914182	10000	K8631255	10000	OS208517	10000	R0602468	10000
K297049A	10000	K8642370	10000	OS208551	10000	R069550	10000
K3143287	10000	K868992A	10000	OS208568	10000	R0790051	10000
K3577465	10000	K8770409	500000	OS208872	10000	R0836086	10000
K3616282	10000	K8962715	10000	OS209023	10000	R1242821	10000
K3733602	10000	K9165622	10000	OS209245	10000	R132710A	10000
K3787265	10000	K9208151	10000	OS209869	10000	R1328548	10000
K3819906	10000	K9416501	10000	OS209907	10000	R1459804	10000
K3852695	10000	K9492119	500000	OS210003	10000	R1487654	10000
K3947556	10000	K9506519	10000	OS210105	10000	R1577246	10000
K3961354	10000	K9807721	10000	OS210262	10000	R1601783	10000
K4072987	10000	M0140185	10000	OS210295	10000	R1724699	10000
K4169611	500000	M0200803	10000	OS210412	10000	R1848304	10000
K4170644	10000	M0417365	30000	OS211831	10000	R2295473	10000
K4505174	440000	M058394A	10000	P0016938	10000	R2478748	10000
K4515641	10000	M147513A	10000	P0939556	10000	R2506180	10000
K4542762	10000	M2150919	10000	P1251183	10000	R2953411	10000
K458340A	10000	M2258299	10000	P1279037	10000	R3135623	10000
K4806107	10000	M2972374	10000	P1453568	10000	R3189219	10000
K4806824	10000	M298805A	10000	P1673118	30000	R3419974	10000
K4869524	500000	M3221097	10000	P2616223	10000	R3434892	10000
K489930A	10000	M3565926	10000	P261817A	10000	R3817317	10000
K4953479	10000	M3636009	10000	P2755479	10000	R3953342	10000
K5024749	10000	M4113743	10000	P3065026	10000	R3963518	10000
K5094240	40000	M4637505	10000	P3456173	10000	R4496255	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
R4761145	10000	V2004747	10000	VCL042520	10000	VCL086063	10000
R479860A	10000	V2006741	490000	VCL043988	10000	VCL087570	10000
R479860A	10000	V2011689	10000	VCL044517	10000	VCL08891X	10000
R488056A	10000	VCL010010	10000	VCL044915	10000	VCL090016	10000
R5455706	10000	VCL010339	10000	VCL04512X	10000	VCL090024	10000
R5833689	10000	VCL010559	10000	VCL05001X	10000	VCL090216	10000
R5843021	10000	VCL010677	10000	VCL050044	10000	VCL090332	10000
R6057364	10000	VCL010941	10000	VCL05005X	10000	VCL090622	10000
R6088685	10000	VCL011393	10000	VCL050316	10000	VCL090731	10000
R6129055	10000	VCL01169X	10000	VCL050414	10000	VCL091013	10000
R6148521	10000	VCL012512	10000	VCL051214	10000	VCL091210	10000
R6148580	10000	VCL012811	10000	VCL052025	10000	VCL091415	10000
R616425A	10000	VCL013010	10000	VCL053034	10000	VCL091518	10000
R6322920	10000	VCL013085	10000	VCL053051	10000	VCL091939	10000
R6567052	10000	VCL013830	10000	VCL05386X	10000	VCL092234	10000
R6586847	10000	VCL014019	10000	VCL05391X	10000	VCL092417	10000
R6672034	10000	VCL014314	10000	VCL054123	10000	VCL092617	10000
R6711536	10000	VCL014414	10000	VCL054319	10000	VCL093342	10000
R7553454	70000	VCL015433	10000	VCL05451X	10000	VCL093975	10000
R7633385	10000	VCL017011	10000	VCL057011	10000	VCL094018	10000
R7752414	10000	VCL020830	10000	VCL06001X	10000	VCL095155	10000
R7829433	10000	VCL021413	10000	VCL060025	10000	VCL096675	10000
R7853423	10000	VCL021761	10000	VCL060026	10000	VCL097170	10000
R8050626	10000	VCL022145	10000	VCL06002X	10000	VCL099513	10000
R8371465	10000	VCL02281X	10000	VCL060077	10000	VCL100014	10000
R8618614	10000	VCL023033	10000	VCL060372	10000	VCL100058	10000
R9276881	10000	VCL023976	10000	VCL06104X	10000	VCL100691	10000
TS0766431	10000	VCL024052	10000	VCL06132X	10000	VCL100921	10000
V001429A	10000	VCL026535	10000	VCL061631	10000	VCL101414	10000
V0027421	10000	VCL027500	10000	VCL061817	10000	VCL10151X	10000
V006145A	10000	VCL028018	10000	VCL061930	10000	VCL102030	10000
V0177466	10000	VCL028738	10000	VCL062016	10000	VCL102446	10000
V0309001	10000	VCL030019	10000	VCL062237	10000	VCL103977	10000
V0310042	360000	VCL030021	10000	VCL065420	10000	VCL105022	10000
V0324272	10000	VCL030064	10000	VCL066636	10000	VCL10537X	10000
V038125A	10000	VCL031211	10000	VCL067021	10000	VCL105730	10000
V0388637	10000	VCL031220	10000	VCL06705X	10000	VCL105749	10000
V0468754	10000	VCL031652	10000	VCL070225	10000	VCL106515	10000
V0476684	10000	VCL031720	10000	VCL070577	10000	VCL108633	10000
V0624985	10000	VCL032015	10000	VCL072(2)	10000	VCL110019	10000
V087308A	10000	VCL032015	10000	VCL072217	10000	VCL110037	10000
V0915017	10000	VCL032511	10000	VCL072418	10000	VCL110076	10000
V0978124	10000	VCL033015	10000	VCL072711	10000	VCL110516	10000
V0989282	10000	VCL033028	10000	VCL072961	10000	VCL111911	10000
V0998796	10000	VCL033637	10000	VCL073612	10000	VCL112(4)	10000
V1007173	10000	VCL033752	10000	VCL07506X	10000	VCL112044	10000
V1015605	10000	VCL034523	10000	VCL07694X	10000	VCL112758	10000
V1039873	10000	VCL034623	10000	VCL080026	10000	VCL113928	10000
V1058479	10000	VCL034825	10000	VCL080320	10000	VCL114510	10000
V111235A	10000	VCL035833	10000	VCL08057X	10000	VCL115231	10000
V1137115	10000	VCL03681X	10000	VCL081553	10000	VCL115312	10000
V1153242	10000	VCL039753	10000	VCL082237	10000	VCL116889	10000
V1175998	10000	VCL040310	10000	VCL083512	10000	VCL117259	10000
V1219251	10000	VCL040414	10000	VCL084719	10000	VCL117519	10000
V1268678	10000	VCL041031	10000	VCL085718	10000	VCL119742	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
VCL120027	10000	VCL160819	10000	VCL20364X	10000	VCL248331	10000
VCL120027	10000	VCL161532	10000	VCL204253	10000	VCL250015	10000
VCL120410	10000	VCL161850	10000	VCL204329	10000	VCL250065	10000
VCL120513	10000	VCL161927	10000	VCL206932	10000	VCL250217	10000
VCL121912	10000	VCL162437	10000	VCL210016	10000	VCL250534	10000
VCL122192	10000	VCL163(7)	10000	VCL210022	10000	VCL250695	10000
VCL122565	10000	VCL163302	10000	VCL210022	10000	VCL250814	10000
VCL123413	10000	VCL164315	10000	VCL210023	10000	VCL250957	10000
VCL126238	10000	VCL166454	10000	VCL210056	10000	VCL251015	10000
VCL127711	10000	VCL16682X	10000	VCL210205	10000	VCL251133	10000
VCL130012	10000	VCL170015	10000	VCL210336	10000	VCL251536	10000
VCL130019	10000	VCL170312	10000	VCL210416	10000	VCL251553	10000
VCL130311	10000	VCL170397	10000	VCL211935	10000	VCL252298	10000
VCL130312	10000	VCL170913	10000	VCL213364	10000	VCL252911	10000
VCL131610	10000	VCL170978	10000	VCL214118	10000	VCL253142	10000
VCL13491X	10000	VCL172213	10000	VCL21511X	10000	VCL253951	10000
VCL140019	10000	VCL17241X	10000	VCL220029	10000	VCL254076	10000
VCL140027	10000	VCL172422	10000	VCL220037	10000	VCL254139	10000
VCL140054	10000	VCL172447	10000	VCL221012	10000	VCL254228	10000
VCL140442	10000	VCL172549	10000	VCL221519	10000	VCL254677	10000
VCL14074X	10000	VCL172717	10000	VCL221932	10000	VCL255014	10000
VCL140831	10000	VCL177832	10000	VCL222527	10000	VCL259(8)	10000
VCL141310	10000	VCL180015	10000	VCL223549	10000	VCL260031	10000
VCL141647	10000	VCL180029	10000	VCL224011	10000	VCL260070	10000
VCL141994	10000	VCL180037	10000	VCL226478	10000	VCL261271	10000
VCL142425	10000	VCL180051	10000	VCL230029	10000	VCL261516	10000
VCL143020	10000	VCL180615	10000	VCL230042	10000	VCL261849	10000
VCL144814	10000	VCL180833	10000	VCL23007X	10000	VCL262757	10000
VCL145211	10000	VCL182026	10000	VCL230627	10000	VCL263015	10000
VCL146117	10000	VCL182031	10000	VCL231014	10000	VCL263022	10000
VCL146936	10000	VCL183113	10000	VCL231631	10000	VCL263926	10000
VCL150013	10000	VCL183557	10000	VCL232031	10000	VCL264039	10000
VCL150019	10000	VCL184921	10000	VCL232439	10000	VCL264331	10000
VCL150023	10000	VCL185310	10000	VCL233173	10000	VCL265422	10000
VCL150029	10000	VCL190022	10000	VCL23321X	10000	VCL26551X	10000
VCL150441	10000	VCL190032	10000	VCL233224	10000	VCL26612X	10000
VCL151013	10000	VCL190219	10000	VCL234040	10000	VCL266410	10000
VCL151707	10000	VCL190419	10000	VCL234117	10000	VCL267711	10000
VCL15181X	10000	VCL191778	10000	VCL234613	10000	VCL268019	10000
VCL153136	10000	VCL19181X	10000	VCL235018	10000	VCL270016	10000
VCL15324X	10000	VCL192135	10000	VCL237050	10000	VCL270043	10000
VCL153255	10000	VCL193114	10000	VCL240015	10000	VCL270417	10000
VCL153316	10000	VCL194240	10000	VCL240316	10000	VCL271812	10000
VCL153633	10000	VCL195435	10000	VCL241018	10000	VCL272118	10000
VCL154330	10000	VCL195734	10000	VCL241423	10000	VCL273919	10000
VCL154853	10000	VCL196216	10000	VCL241516	10000	VCL274219	10000
VCL155013	10000	VCL200012	10000	VCL242013	10000	VCL275118	10000
VCL158722	10000	VCL200030	10000	VCL242014	10000	VCL276472	10000
VCL158922	10000	VCL200039	10000	VCL24235X	10000	VCL276935	10000
VCL15903X	10000	VCL200823	10000	VCL24326X	10000	VCL277012	10000
VCL160013	10000	VCL200827	10000	VCL243522	10000	VCL278337	10000
VCL160028	10000	VCL201225	10000	VCL24371X	10000	VCL280020	10000
VCL160029	10000	VCL201539	10000	VCL244114	10000	VCL280228	10000
VCL160033	10000	VCL202113	10000	VCL245125	10000	VCL280524	10000
VCL160586	10000	VCL203521	10000	VCL248017	10000	VCL280649	10000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
VCL280914	10000	W42376230	10000	Y5364238	10000	Z3357822	10000
VCL28106X	10000	W66836035	10000	Y5407107	10000	Z347246A	20000
VCL281218	10000	XD8027027	400000	Y545809	10000	Z3512240	360000
VCL281308	10000	XE9583023	10000	Y5509449	10000	Z3514146	10000
VCL282019	10000	XG3812832	10000	Y5533838	10000	Z3589251	10000
VCL282232	10000	Y005947A	10000	Y5558377	10000	Z3659888	500000
VCL283279	10000	Y0105307	10000	Y5730501	10000	Z3927025	10000
VCL283619	10000	Y0225450	10000	Y5857463	10000	Z3998186	500000
VCL283810	10000	Y0284090	10000	Y5929170	10000	Z4001002	10000
VCL283837	10000	Y0348862	10000	Y596992A	10000	Z4120354	10000
VCL284324	10000	Y035644A	10000	Y5989777	10000	Z4132956	10000
VCL284913	10000	Y0374391	30000	Y6249157	10000	Z4146310	10000
VCL285022	10000	Y0505739	10000	Y6324981	10000	Z4187165	10000
VCL28521X	10000	Y0609224	10000	Y6713147	10000	Z4197365	10000
VCL285521	10000	Y0653371	10000	Y6922293	10000	Z4367554	10000
VCL286012	10000	Y0902320	10000	Y7180738	10000	Z4465629	10000
VCL287212	10000	Y103134A	10000	Y7468944	10000	Z4467192	10000
VCL287712	10000	Y1039839	10000	Y7665952	10000	Z4566697	10000
VCL290018	10000	Y1114067	10000	Y8118823	10000	Z4727240	10000
VCL290018	10000	Y1130305	10000	Z0116670	10000	Z4766955	10000
VCL290037	10000	Y1250475	10000	Z0393399	10000	Z481786A	10000
VCL290038	10000	Y1260993	500000	Z0424049	10000	Z4849311	10000
VCL29004X	10000	Y1316395	10000	Z0547175	500000	Z5015295	30000
VCL290079	10000	Y1425372	10000	Z0550516	10000	Z5280215	30000
VCL290432	10000	Y1766358	10000	Z0587118	10000	Z5392676	10000
VCL290937	10000	Y179073 (9)	10000	Z0593207	10000	Z5427232	500000
VCL291432	10000	Y1894380	10000	Z0600394	10000	Z6166246	10000
VCL291629	10000	Y1899064	10000	Z0641481	500000	Z6376992	10000
VCL291667	10000	Y1937330	10000	Z0887456	10000	Z6432833	10000
VCL291995	10000	Y200530A	10000	Z1162048	20000	Z646042A	10000
VCL293213	10000	Y204724A	10000	Z1250818	10000	Z6559906	20000
VCL29333X	10000	Y2072821	10000	Z140645	10000	Z6665978	500000
VCL29602X	10000	Y2295561	10000	Z1615964	50000	Z6697330	10000
VCL296450	10000	Y2558953	10000	Z1704266	10000	Z678053A	10000
VCL297549	10000	Y2613059	10000	Z1785975	10000	Z6844457	10000
VCL300991	10000	Y267046A	10000	Z1841603	10000	Z6852506	10000
VCL302030	10000	Y2714947	10000	Z1862627	40000	Z686976A	10000
VCL302190	10000	Y2758294	10000	Z1990854	10000	Z7064730	60000
VCL30341X	10000	Y2831455	10000	Z219900A	10000	Z7079584	10000
VCL303653	10000	Y298233A	10000	Z2294126	10000	Z7246286	500000
VCL305016	10000	Y3164622	10000	Z2306604	10000	Z7277580	10000
VCL305411	10000	Y3172633	10000	Z2379962	10000	Z7449632	10000
VCL311284	10000	Y3291888	10000	Z2452627	10000	Z7558016	10000
VCL311313	10000	Y3437610	10000	Z246370A	10000	Z763264A	500000
VCL314929	10000	Y3441510	10000	Z2482631	10000	Z7771291	10000
VCL315114	10000	Y344918A	500000	Z2576547	360000	Z7878347	10000
VCL380(6)	10000	Y3636575	10000	Z2850789	10000	Z8003875	10000
VCL459(0)	10000	Y4171096	10000	Z2904307	10000	Z8236551	10000
VCL514884	10000	Y4246126	10000	Z2932181	10000	Z8261270	10000
VCL539(7)	10000	Y431153A	10000	Z2966434	10000	Z8290238	10000
VCL569(A)	10000	Y4336680	10000	Z3085016	30000	Z8318116	10000
VCL631(9)	10000	Y448079A	10000	Z3094090	70000	Z834060A	10000
VCL765(9)	10000	Y4764453	10000	Z309693A	10000	Z840229A	10000
W37814369	10000	Y4805680	10000	Z3171583	10000	Z8425354	500000
W39512540	10000	Y5260076	10000	Z3330258	10000	Z8514357	10000

Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份	Identification Document Number(S) 證件號碼	Public Offer Shares Allocated 獲配發股份
Z8548995	10000						
Z8555703	10000						
Z8579351	10000						
Z8699896	10000						
Z8810223	10000						
Z8910945	10000						
Z8929212	10000						
Z9042459	10000						
Z905497A	10000						
Z9058487	10000						
Z9123149	10000						
Z9132326	10000						
Z9156144	10000						
Z9173235	500000						
Z9248499	10000						
Z9297481	360000						
Z9414127	500000						
Z9426265	10000						
Z9591134	10000						
Z9611097	10000						
Z9631039	10000						
Z977154A	10000						
Z9790099	10000						
Z9796356	10000						
Z9871455	10000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and who have been fully or partially successfully allocated Public Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 18 February 2020 or such other place or date as announced by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) authorisation documents acceptable to Union Registrars Limited.

Share certificates for Public Offer Shares allotted to applicants who applied on **WHITE** Application Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Tuesday, 18 February 2020.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as stated by the applicants in their applications on Tuesday, 18 February 2020, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants who applied for 1,000,000 Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 18 February 2020 or such other place or date as announced by the Company.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 18 February 2020. No interest will be paid thereon.

Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Tuesday, 18 February 2020.

Share certificate(s) will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date which is expected to be on Wednesday, 19 February 2020 provided that the Share Offer has become unconditional in all respects at or before that time and the right of termination described in the section headed "Underwriting – Underwriting Arrangements – The Public Offer Underwriting Agreement – Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

PUBLIC FLOAT

Immediately following the completion of the Capitalisation Issue and the Share Offer, assuming the Over-allotment Option is not exercised, the number of Shares in public hands represents no less than 25% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, 19 February 2020, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 19 February 2020. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Company is 2263.

By order of the Board
Fu Shek Financial Holdings Limited
Keng Stephen Lee
Chairman and Non-executive Director

Hong Kong, 18 February 2020

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Keng Stephen Lee as Chairman and Non-executive Director, Mr. Sy Man Chiu and Mr. Ng Sik Chiu as Executive Directors, and Dr. Yu Sun Say, Mr. Lai Man Sing and Dr. Ho Chung Tai Raymond as Independent Non-executive Directors.

This announcement is available for viewing on the Company's website at www.hkfsfinance.com and the website of the Stock Exchange at www.hkexnews.hk.